

DIFFUSE IDIOPATHIC SKELETAL HYPEROSTOSIS (DISH) OF THE SHOULDER: A CAUSE OF SHOULDER PAIN?

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SUMMARY

Shoulder pain is a common complaint and shoulder hyperostosis a frequent radiological condition. However, little is known about the association between the clinical and radiological findings. To evaluate the clinical relevance of shoulder hyperostosis we performed a controlled, blind study of 99 hospitalized probands with and without thoracospinal hyperostosis on lateral chest X-rays. The study included grading of the shoulder hyperostosis on the basis of three bilateral standard radiographs, assessing shoulder pain in a standardized way by an interviewer and recording extraskelatal causes of shoulder pain. The prevalence of shoulder hyperostosis was doubled in probands with thoracospinal hyperostosis compared to controls ($\chi^2 = 5.90$, $P < 0.025$, $n = 99$). Shoulder hyperostosis, irrespective of thoracospinal hyperostosis, predisposed to shoulder pain (40% versus 18%, $\chi^2 = 4.06$, $P < 0.05$, $n = 74$). Shoulder hyperostosis in combination with thoracospinal hyperostosis (shoulder DISH) predisposed to shoulder pain to an even greater extent (46% versus 12%, $\chi^2 = 6.64$, $P < 0.01$, $n = 47$). We conclude that shoulder hyperostosis is a radiological finding of potential clinical relevance.

KEY WORDS: Shoulder, Hyperostosis, Forestier's disease, Ankylosing vertebral hyperostosis, Radiographs, Pain.

DIFFUSE idiopathic skeletal hyperostosis (DISH) is common, and was known for several decades as senile ankylosing hyperostosis of the spine [1, 2], ankylosing hyperostosis of Forestier and Rotes-Querol, hyperostotic spondylosis or ankylosing vertebral hyperostosis. Due to the occurrence of both spinal and extraspinal findings, the term diffuse idiopathic skeletal hyperostosis (DISH) was introduced [3]. It is characterized by spinal anterolateral ligamentous calcification or ossification [3-6], and extraspinal enthesial ossification with bony spur formation [3-5], commonly seen at sites such as shoulder, elbow, knee and heel [7-17].

The radiological findings of idiopathic shoulder hyperostosis have been well described [8, 10, 12]. Criteria for radiological grading have not yet been published and the clinical relevance of the radiological findings is still a matter of dispute. Several studies have suggested that peripheral joint involvement may lead to symptoms, including pain of the shoulder [3, 4, 7-9, 13]. However, these studies have not included controls. We have performed the first such study with the following aims: (1) to develop radiological criteria for shoulder hyperostosis grading; (2) to evaluate a possible association between thoracospinal hyperostosis and shoulder hyperostosis; (3) to clarify the clinical relevance of shoulder hyperostosis as a cause of shoulder pain.

MATERIAL AND METHODS

Based on the screening of consecutive routine lateral chest X-rays done on admittance to two departments of

internal medicine and one of cardiovascular surgery, 284 age- and sex-matched probands with and without thoracospinal hyperostosis were recruited. Deliberately, no oncological, rheumatological, orthopaedic or neurological probands were included. Of the above 284, 99 gave consent to a complete radiological examination of both shoulders and are the focus of this study.

Clinical symptoms such as shoulder pain during the last 6 months or before, history of work and the cause of admission to hospital were collected by two independent, blind interviewers (CHB, EH), using a standardized questionnaire. Classification of physical work to be considered as heavy or light was done according to a convention between the two interviewers. Extraskelatal causes of shoulder pain were recorded by a blind physician (UB) according to the medical reports.

Lateral chest X-rays were graded blind by a rheumatologist (PS) as follows [6]:

Thoracospinal hyperostosis DISH grading

- Grade 0: no ossification;
- Grade I: prevertebral and/or prediscal ossification at one or two vertebral bodies of the spine or one bridging ossification;
- Grade II: flowing continuous prediscal and/or prevertebral ossification along three or more vertebral bodies or two bridging ossifications;
- Grade III: three or more bridging prediscal or prevertebral ossifications.

The intervertebral discs of the hyperostotic segments did not show any degenerative, inflammatory or dysplastic abnormalities [6].

Probands with grades 0 or I were considered as 'thoracospinal hyperostosis absent' (controls), those with grades II or III as 'thoracospinal hyperostosis present'.

The following three shoulder X-rays were per-

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formed (anteroposterior view direction): 20 degrees craniocaudal tilt with hanging upper arm in 45 degrees external and 45 degrees internal rotation, respectively; horizontal beam tilt with upper arm in 90 degrees abduction and maximal external rotation. All shoulder X-rays were graded blindly and independently by a rheumatologist (NJG) and a radiologist (WAF) as follows:

- Grade 0: none or only one attached ossification of less than 2 mm;
 Grade I: two or more ossifications of less than 2 mm or one ossification of 2–3 mm;
 Grade II: two or more ossifications of more than 2 mm or one ossification of more than 3 mm;
 Grade III: two or more ossifications of more than 3 mm.

Probands with grades 0 or I were considered to be 'shoulder hyperostosis absent' (controls), those with grades II or III as 'shoulder hyperostosis present'. Probands without shoulder and without thoracospinal hyperostosis were considered as 'shoulder DISH absent' (controls), those with shoulder hyperostosis and with thoracospinal hyperostosis were considered as 'shoulder DISH present'. In addition the presence of amorphous soft tissue calcification was noted.

The intra- and interobserver reliability of grading of thoracospinal and shoulder radiographs was assessed by calculating P_o (observed proportion of agreement) and kappa (statistic for agreement beyond chance expectation) [14]:

$$\text{Kappa } K = \frac{P_o - P_e}{1 - P_e}$$

where P_e = expected proportion of agreement and P_o = observed proportion of agreement.

Statistical calculations were based on the chi-squared test for dichotomous variables and the Student's *t*-test for continuous variables. The level of statistical significance was set at $P = 0.05$ with two-sided analysis.

The study was approved by the Ethical Committee of the University of Berne.

RESULTS

Probands studied, demographic data

Of the 284 probands, 99 (34 with/65 without shoul-

der hyperostosis) had a complete radiological examination of the thoracic spine and both shoulders. The acceptance of all X-rays was independent of thoracospinal hyperostosis (37% in thoracospinal hyperostosis versus 34% in controls, $\chi^2 = 0.28$, NS, $n = 284$) or extraskeletal pain (36% in probands with extraskeletal pain versus 34% without, $\chi^2 = 0.07$, NS). In addition, there was no relevant difference in the frequency of shoulder X-rays in probands with or without shoulder pain (40% versus 32%, $\chi^2 = 3.67$, NS). We conclude that these results make a selection bias unlikely. The 99 probands were used for the evaluation of the association of the radiological findings of shoulder and thoracospinal hyperostosis. However, for further evaluation, 25 probands (9 with/16 without shoulder hyperostosis) had to be excluded because of a history of major shoulder trauma ($n = 5$ with/4 without shoulder hyperostosis, respectively), osteoarthritis ($n = 1/6$, respectively), distinct osteopenia ($n = 2/2$, respectively), chondrocalcinosis ($n = 1/1$, respectively), erosive arthritis ($n = 0/2$, respectively) and incidentally detected bone metastasis ($n = 0/1$, respectively). The remaining 74 probands (25 with/49 without shoulder hyperostosis) were used for the evaluation of the association of a history of shoulder pain and shoulder hyperostosis, irrespective of thoracospinal hyperostosis. Demographic data are shown in Table I. For further evaluation 27 probands (12 with shoulder hyperostosis but without thoracospinal hyperostosis/15 without shoulder hyperostosis but with thoracospinal hyperostosis) were excluded (Table II). The remaining 47 probands (13 with/34 without shoulder DISH) were used for the evaluation of the association of a history of shoulder pain and shoulder DISH. Demographic data were similar to Table I.

The intra- and interobserver reliability was excellent for thoracospinal assessment (P_o 0.90–0.95, kappa 0.80–0.90, $n = 55$ –60). There were no major differences between three rheumatologists (PS, NJG, HF) and a radiologist (WAF). In comparing lateral chest films with lateral spinal films there was satisfactory agreement ($P_o = 0.85$, kappa = 0.70, $n = 87$). Overall, lateral chest films showed slightly less often hyperostotic features compared with lateral spinal films. The intra- and interobserver reliability was only fair for the shoulder assessment ($P_o = 0.75$ –0.78, kappa 0.50–0.56, $n = 24$ –105).

TABLE I
SYNOPSIS OF CLINICAL AND RADIOLOGICAL CHARACTERISTICS

	Shoulder hyperostosis (with or without thoracospinal hyperostosis)		
	present ($n = 25$)	absent ($n = 49$)	
Age years (mean \pm SD)	68 \pm 8	65 \pm 9	NS
Males	21 (84%)	36 (73%)	NS
History of heavy work	18 (72%)	25 (51%)	NS
Extraskeletal pain	7 (28%)	26 (53%)	$P < 0.05$
Amorphous soft tissue calcification	2 (8%)	10 (20%)	NS

74 probands with or without shoulder hyperostosis, irrespective of thoracospinal hyperostosis.

TABLE II

	Thoracospinal hyperostosis DISH		
	present	absent	total
Shoulder hyperostosis present	13	12	25
absent	15	34	49
Total	28	46	74

In probands with thoracospinal hyperostosis the prevalence of shoulder hyperostosis was doubled compared to controls (49% versus 25%, $\chi^2 = 5.90$, $P < 0.025$, $n = 99$) (Table III), illustrating the multifocal character of DISH. In addition, all probands with shoulder hyperostosis showed bilateral hyperostotic features.

Analysing 257 probands (96 with, 161 without thoracospinal hyperostosis) after exclusion of 27 probands with major shoulder trauma (10 with, 17 without thoracospinal hyperostosis), the prevalence of a history of shoulder pain any time in the past was the same in probands with thoracospinal hyperostosis and controls (28% versus 28%, $\chi^2 = 0.001$, NS).

Analysing 74 probands (25 with, 49 without shoulder hyperostosis), the prevalence of shoulder pain any time in the past in probands with shoulder hyperostosis was about doubled compared to controls (40% versus 18%, $\chi^2 = 4.06$, $P < 0.05$) (Table IV). Differentiating between a history of shoulder pain during the last 6 months and previously the results were 16% versus 8%, $\chi^2 = 1.05$, NS and 36% versus 14%, $\chi^2 = 4.61$, $P < 0.05$, respectively.

The groups did not differ greatly in demographic data such as age, sex or history of heavy work, nor in the frequency of amorphous soft tissue calcification unattached to bone (Table I). However, actual referral to hospital because of extraskelatal pain due to coronary heart disease ($n = 23$), abdominal disorder ($n = 5$), neuropathy ($n = 4$) or peripheral vascular disease ($n = 1$) was more prevalent in controls (53% versus 28%, $\chi^2 = 4.21$, $P < 0.05$) (Table I).

Analysing 47 probands (13 with, 34 without shoulder DISH), the prevalence of shoulder pain at any time in the past was almost four times higher compared to controls (46% versus 12%, $\chi^2 = 6.64$, $P < 0.01$) (Table V).

TABLE III

SHOULDER HYPEROSTOSIS IN THORACOSPINAL HYPEROSTOSIS

	Thoracospinal hyperostosis DISH		
	present	absent	total
Shoulder hyperostosis present	19 (49%)	15 (25%)	34 (34%)
absent	20 (51%)	45 (75%)	65 (66%)
Total	39 (100%)	60 (100%)	99 (100%)

$$\chi^2 = 5.90, P < 0.025.$$

The pain prevalence during the last 6 months and prior to the last 6 months was 29% versus 3%, $\chi^2 = 4.90$, $P < 0.05$ and 38% versus 9%, $\chi^2 = 5.85$, $P < 0.025$, respectively.

The groups did not differ greatly in demographic data such as age, sex or history of heavy work nor in the frequency of amorphous soft tissue calcification unattached to bone. Actual referral to hospital because of extraskelatal pain due to coronary heart disease ($n = 16$), abdominal disorder ($n = 3$), neuropathy ($n = 1$) or peripheral vascular disease ($n = 1$) was slightly more prevalent in controls (53% versus 29%, $\chi^2 = 3.39$, $P < 0.10$).

DISCUSSION

This is the first controlled study concerning shoulder hyperostosis. Although transient or chronic shoulder pain is a common complaint and shoulder hyperostosis is a frequent radiological condition in the elderly, predominantly in males [3, 10, 12], little is known about the association between the radiological findings and subjective complaints.

Our results revealed a doubled prevalence of shoulder hyperostosis in probands with thoracospinal hyperostosis, compared to probands without thoracospinal hyperostosis. This illustrates the multifocal character of the condition [3-5]. Half of the probands with thoracospinal hyperostosis showed shoulder hyperostosis, pointing to the frequent extraspinal manifestations of DISH. In contrast, only one-quarter of the probands without thoracospinal hyperostosis showed shoulder hyperostosis. It has been shown that extraspinal manifestations can precede the spinal findings [6]. In addition, ligamentous or capsular ossification of the

TABLE IV

PREVALENCE OF A HISTORY OF SHOULDER PAIN IN THE PAST IN SHOULDER HYPEROSTOSIS IRRESPECTIVE OF THORACOSPINAL HYPEROSTOSIS COMPARED TO CONTROLS

	Shoulder hyperostosis (with or without thoracospinal hyperostosis)		
	present	absent	total
History of shoulder pain in the past			
yes	10 (40%)	9 (18%)	19 (26%)
no	15 (60%)	40 (82%)	55 (74%)
Total	25 (100%)	49 (100%)	74 (100%)

$$\chi^2 = 4.06, P < 0.05.$$

TABLE V
PREVALENCE OF A HISTORY OF SHOULDER PAIN IN THE PAST IN SHOULDER DISH COMPARED TO CONTROLS

	Shoulder DISH (shoulder and thoracospinal hyperostosis)		
	present	absent	total
History of shoulder pain in the past			
yes	6 (46%)	4 (12%)	10 (21%)
no	7 (54%)	30 (88%)	37 (79%)
Total	13 (100%)	34 (100%)	47 (100%)

$$\chi^2 = 6.64, P < 0.01.$$

shoulder is not specific for DISH, but occurs in diseases such as ankylosing spondylitis [15, 16], acromegaly, and calcium pyrophosphate deposition disease [3]. The radiological criteria used for shoulder hyperostosis grading revealed a modest intra- and interobserver reliability. This may be due in part to the complexity of the shoulder joint. In addition, the differentiation between hyperostotic spurs and osteoarthrotic osteophytes of the glenoid or acromioclavicular joint can be difficult. This was felt to be a practical problem in only five probands (1 with/4 without thoracospinal hyperostosis). The differentiation between hyperostotic spurs and soft tissue calcification can be difficult. In this study, it was not of practical importance. The prevalence of amorphous soft tissue calcification unattached to bone turned out to be comparable in the groups with and without shoulder hyperostosis.

The radiological findings of DISH at the shoulder joint are frequent but their clinical relevance has not been established. Uncontrolled studies described shoulder pain in 5–29% of the selected probands [3, 4, 7, 13]. Our controlled study used probands hospitalized for medical and surgical disorders not related to diseases of the locomotor system.

Thoracospinal hyperostosis did not seem to predispose to spinal pain at any level [17, 18]. In contrast, the results of this study support the hypothesis that shoulder hyperostosis may predispose to shoulder pain. In probands with shoulder hyperostosis with or without thoracospinal hyperostosis, the prevalence of shoulder pain in the past was about double compared to controls. In probands with shoulder and thoracospinal hyperostosis (shoulder DISH) the prevalence was almost four times higher. The relative risk for developing shoulder pain was 2.18 and 3.92 respectively. The prevalence of shoulder pain in the past (40–46%) was higher compared to the results of other published series (5–29%) [3, 4, 7, 13]. Referral to hospital due to extraskelatal pain was more prevalent in controls. One cannot exclude the possibility that controls tended to understate their past shoulder pain because of present symptoms. This is a potential problem in every retrospective study relying on data obtained by questionnaire.

From these results we conclude that shoulder hyperostosis may be a condition of clinical relevance. Taking into account the high prevalence of DISH in individuals over the age of 50, it seems likely that 'periarticular

shoulder pain', either recurrent or chronic, may be related in part to hyperostosis of the shoulder skeleton.

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NOTICES

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